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UNITED STATES BANKRUPTCY COURT FOR THE MIDDLE DISTRICT OF NORTH CAROLINA

IN THE MATTER OF:

Morehead Memorial Hospital Debtor Case No: B-17-10775

NOTICE OF FORMATION OF CREDITORS COMMITTEE UNDER CHAPTER 11

Section 1102 of the Bankruptcy Code under Chapter 11 Reorganization requires the Court, as soon as practical, to appoint a committee of creditors holding unsecured claims. Such a committee provides a means for the unsecured creditors to be represented and have a voice during a Chapter 11 case and to have input regarding the kind of treatment that is provided for the unsecured creditors in the plan of reorganization in the case.

The Bankruptcy Code expressly provides that the Unsecured Creditors Committee may employ a lawyer to represent and advise the Committee at the expense of the bankruptcy estate, not the individual members of the Committee. Service on a Committee is neither unduly burdensome nor time consuming. The Committee's lawyer can handle representation of the Committee at most court hearings without the necessity for individual committee members to be present. Meetings of the Committee frequently are conducted by telephonic means without the Committee members having to travel. To the extent that Committee members are called upon to attend hearings or meetings of the Committee, the Bankruptcy Code provides for the Committee members to be reimbursed for reasonable expenses incurred in attending hearings or Committee meetings.

The committee ordinarily consists of at least three persons who are willing to serve. The committee may be limited to seven persons/entities responding who hold the largest claims. The twenty largest claims according to the information in this case are as follows:

| NAME OF CREDITOR | ADDRESS | AMOUNT OF CLAIM |
|---|--|-----------------|
| Aramark Corporation Healthcare Group 24863 Network Pl Chicago II. 60673-1248 | Aramark Corporation Healthcare Group Attn: Managing Agent, Officer, Director 24863 Network Pl Chicago II. 60673-1248 | \$303,917.40 |
| Crothall 1500 Liberty Ridge Dr Suite 210 Wayne Pa 19087 | Crothall Attn: Managing Agent, Officer, Director 1500 Liberty Ridge Dr Suite 210 Wayne Pa 19087 | \$277,985.50 |

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| Moonlighting Solutions 1155 Revolution Mill Dr Studio 12 Greensboro NC 27405 | Moonlighting Solutions Attn: Managing Agent, Officer, Director 1155 Revolution Mill Dr Studio 12 Greensboro NC 27405 | \$182,143.34 |
|---|---|--------------|
| American Express PO Box 1270 Newark NJ 07101-1270 | American Express Attn: Managing Agent, Officer, Director PO Box 1270 Newark NJ 07101-1270 | \$181,876.34 |
| Parallon /Chicago II 1100 Charlotte Ave Suite 1600 Nashville Tn 37203 | Parallon /Chicago II Attn: Managing Agent, Officer, Director 1100 Charlotte Ave Suite 1600 Nashville Tn 37203 | \$155,170.75 |
| Elekta Inc 400 Perimeter Ctr Ter Ne Suite 50 Atlanta Ga 30346-1227 | Elekta Inc Attn: Managing Agent, Officer, Director 400 Perimeter Ctr Ter Ne Suite 50 Atlanta Ga 30346-1227 | \$127,115.16 |
| Novant Health Shared Services 2085 Frontis Plz Winston Salem NC 27103 | Novant Health Shared Services Attn: Managing Agent, Officer, Director 2085 Frontis Plz Winston Salem NC 27103 | \$120,821.00 |
| Nuvasive Inc 7475 Lusk Blvd San Diego Ca 92121 | Nuvasive Inc Attn: Managing Agent, Officer, Director 7475 Lusk Blvd San Diego Ca 92121 | \$631,629.94 |

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| Legacy Healthcare Services Inc Po Box 743715 Atlanta Ga 30384-3715 | Legacy Healthcare Services Inc Attn: John or Managing Agent, Officer, Director PO Box 743715 Atlanta Ga 30384-3715 | \$568,154.05 |
|---|--|--------------|
| Morrison Healthcare POBox 102289 Atlanta Ga 30368-2289 | Morrison Healthcare Attn: Managing Agent, Officer, Director PO Box 102289 Atlanta Ga 30368-2289 | \$358,256.90 |
| Medassist Firstsource Solutions 6455 Reliable Pkwy Chicago Il 60686 | Medassist Firstsource Solutions Attn: Managing Agent, Officer, Director 6455 Reliable Pkwy Chicago II 60686 | \$81,397.54 |
| Medtronic Usa Inc 11811 Willows Rd Ne Redmond Wa 98052 | Medtronic Usa Inc Attn: Managing Agent, Officer, Director 11811 Willows Rd Ne Redmond Wa 98052 | \$77,349.35 |
| Pharmerica 1901 Campus Pl Louisville KY40299 | Pharmerica Attn: Managing Agent, Officer, Director 1901 Campus Pl Louisville KY40299 | \$72,045.33 |
| Nchewc Fund 6525 Morrison Blvd Suite 200 Charlotte NC 28221 | Nchewc Fund Attn: Managing Agent, Officer, Director 6525 Morrison Blvd Suite 200 Charlotte NC 28221 | \$57,671.00 |
| Medical Solutions LLC 1010 North 102nd St Suite 300 Omaha NE 68114 | Medical Solutions LLC Attn: Managing Agent, Officer, Director 1010 North 102nd St Suite 300 Omaha NE 68114 | \$57,319.96 |

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| Cross Country Staffing Po Box 404674 Atlanta Ga 30384-4674 | Cross Country Staffing Attn: Ann Ferreano Or Managing Agent, Officer, Director Po Box 40467 4Atlanta Ga 30384-4674 | \$54,643.78 |
|--|---|-------------|
| Novo Health Services/Synergy Health 12425 Racetrack Rd Tampa FL 33626 | Novo Health Services/Synergy Health Attn: Managing Agent, Officer, Director 12425 Racetrack Rd Tampa FL 33626 | \$50,325.73 |
| Healthgram Inc Po Box 11088 Charlotte NC 28220 | Healthgram Inc Attn: Managing Agent, Officer, Director Po Box 11088 Charlotte NC 28220 | \$47,405.02 |
| Medline Industries One Medline Place Mundelein II 60060 | Medline Industries Attn: Cathy Mcgovern Or Managing Agent, Officer, Director One Medline Place Mundelein Il 60060 | \$46,438.64 |
| Medical Information Technology Inc Meditech Circle Westwood Ma 02090 | Medical Information Technology Inc Attn: Lynn Dhooge Or Managing Agent, Officer, Director Meditech Circle Westwood Ma 02090 | \$44,162.00 |

Please promptly furnish to the Court the name of your duly authorized representative (employee) who will represent you (or your company) on this committee. You should also indicate the representative's mailing address, telephone number, e-mail address, and official relationship to you (the creditor).

Please make your responses in care of William P. Miller, U. S. Bankruptcy Administrator, Attn: Ms. Gattis, 101 S. Edgeworth Street, Greensboro, N. C. 27402, by facsimile at 336-291-9913 or via e-mail at susan_gattis@ncmba.uscourts.gov within ten days from the date of this notice. As committee members must be willing to serve, if no reply is received at that time, the creditor will NOT be appointed to the committee. An organizational meeting will be scheduled after the committee is appointed. DO NOT FILE PROOFS OF CLAIMS WITH THIS OFFICE.

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Date: July 11, 2017

U. S. BANKRUPTCY ADMINISTRATOR

BY: s/Susan O. Gattis

Bankruptcy Analyst